



RoboJackets
FIRST - IGVC - BATTLEBOTS - ROBOCUP

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**Rockwell
Automation**



The George W. Woodruff
School of Mechanical Engineering



Mechanical Power Transmission

September 16, 2008

www.robojackets.org



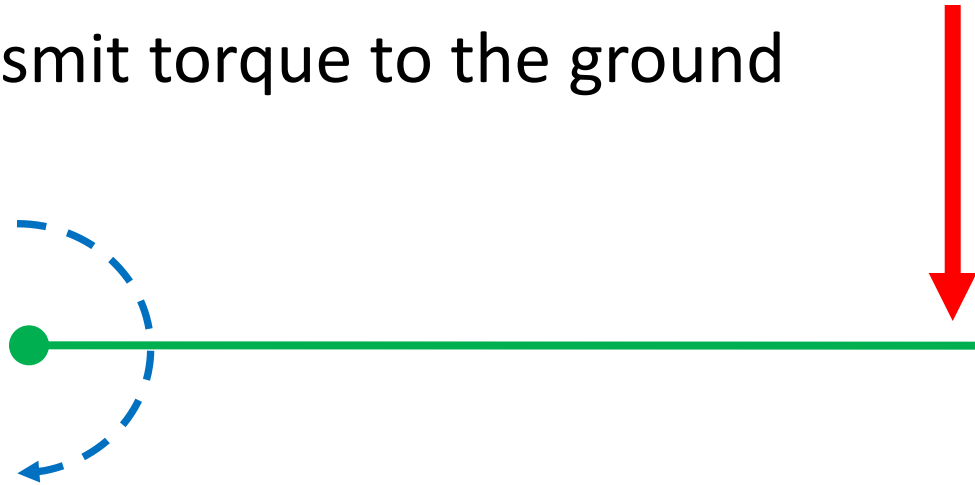
Goals

- Hand out kits to teams that don't have one.
- More physics concepts and terms
- Understanding key devices for transmitting power
 - Gears, Sprockets, Chain, Belts, Pulleys
- Purpose for bearings and which to use
- Making it all spin with your shaft



Rotation

- Key to most machines and a moving robot
- Torque = Force acting at a distance
 - Motors transmit torque to gears
 - Gears transmit torque to wheels
 - Wheels transmit torque to the ground





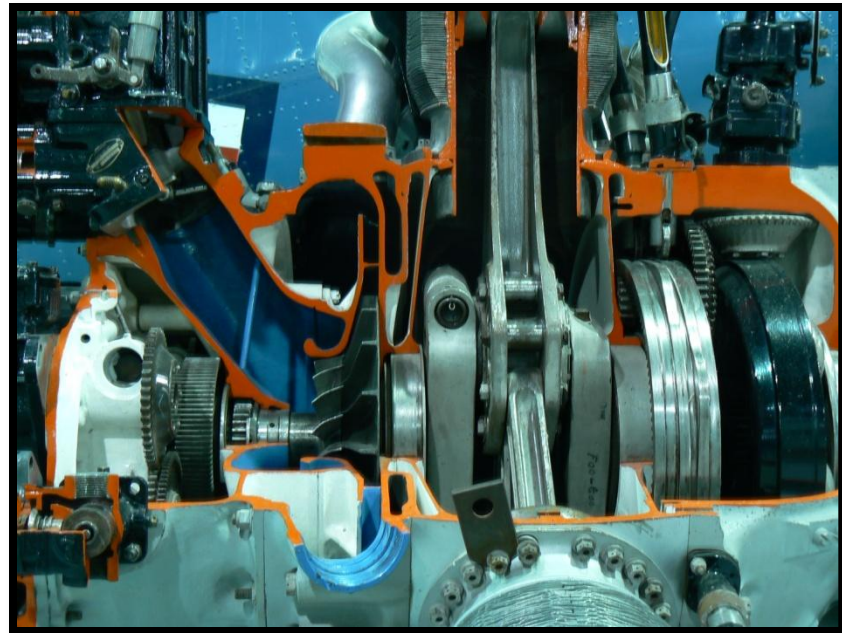
Power

- Physics
 - Work / time
 - Torque x angular speed
 - Force x velocity
- Idea
 - Your robot in motion
 - Make your motors useful



Power (Cont)

- Factors
 - Force
 - Torque
 - Velocity
- Implications
 - Heat
 - Efficiencies
 - Noise = Bad vibrations





Work & Energy

Work

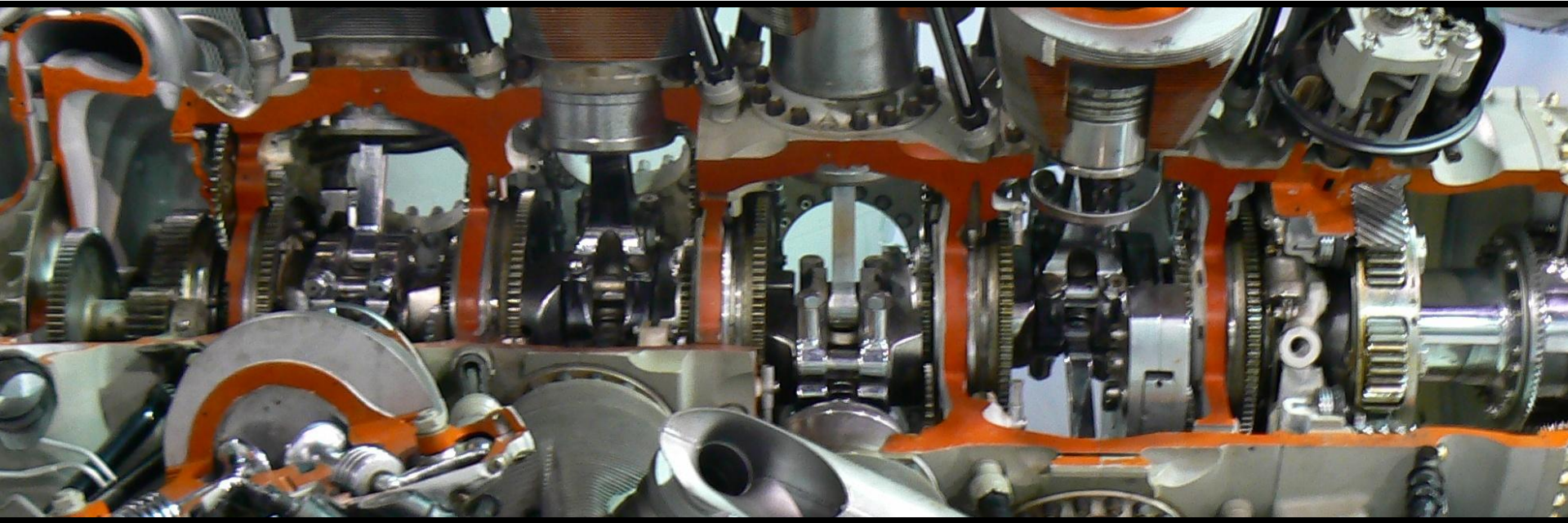
- Applied force x distance
- Δ Energy



A tugboat pulling a ship

Energy

- Mechanical
 - Kinetic
 - Potential
- Is conserved
- Losses to:
 - Efficiency issues
 - Friction
 - Sound
 - Heat



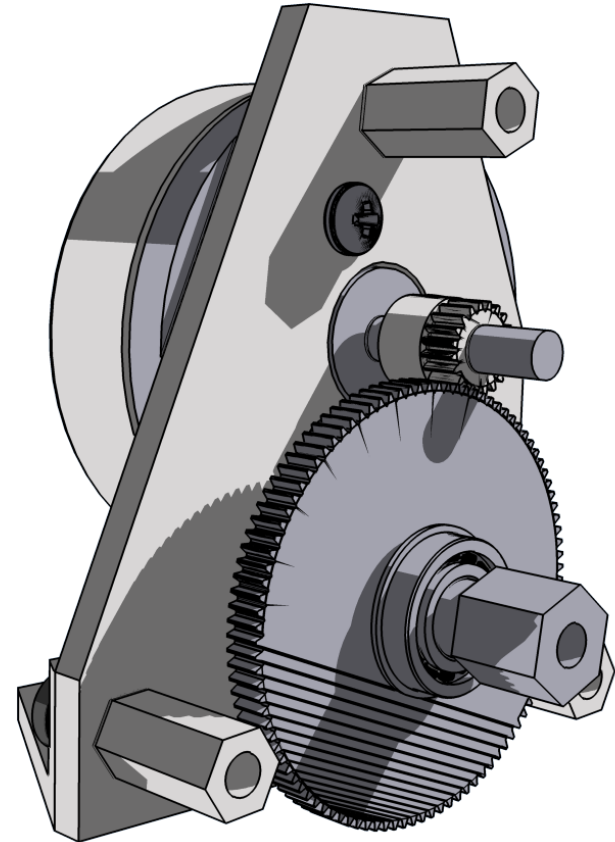
MECHANISMS

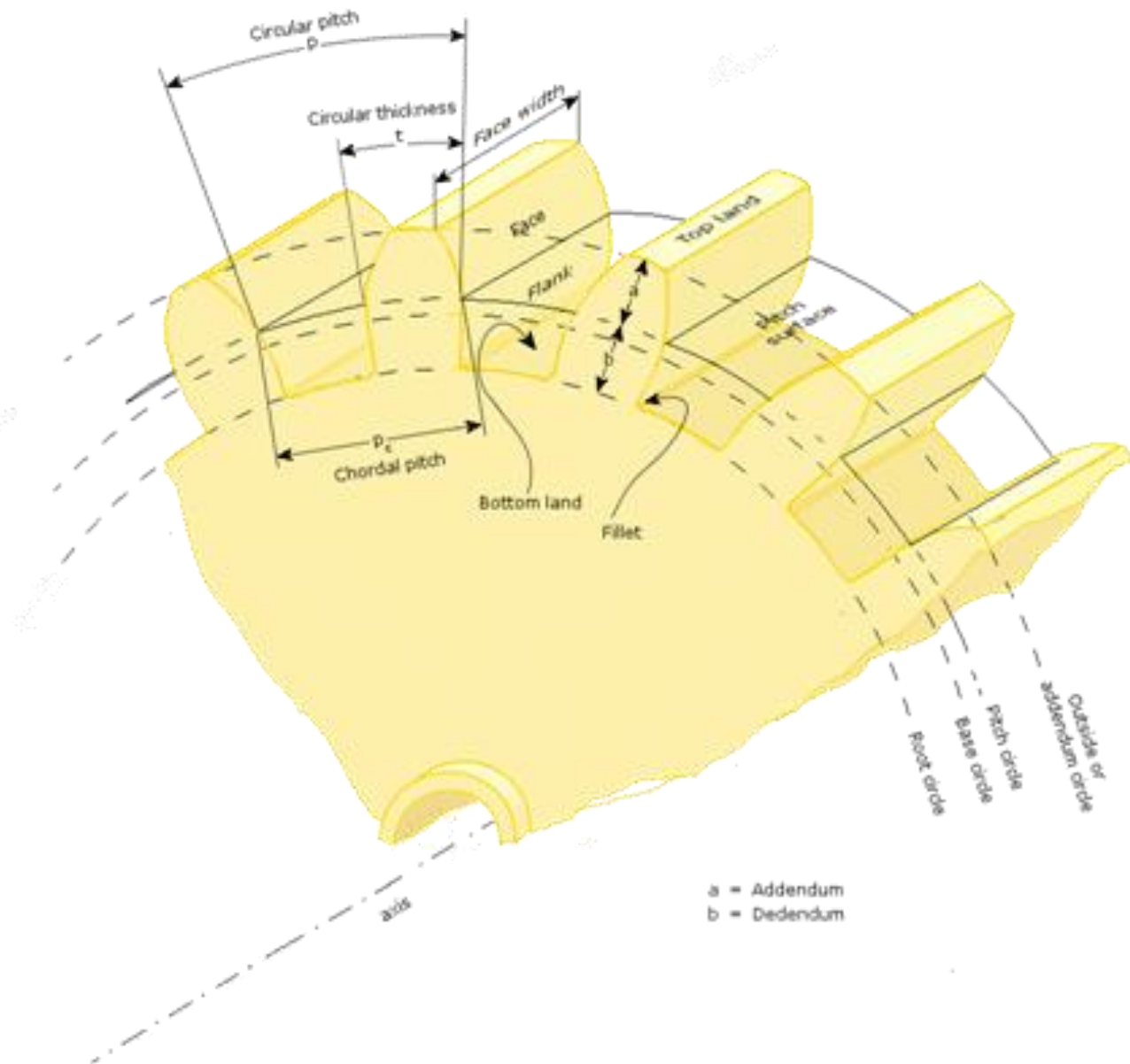
*Pratt & Whitney R-4360



Gears

- Types
 - *Spur*, Helical, Bevel, Internal
- How they work
 - Teeth
 - Pitch Diameter
 - Center line of meshing
 - Diametrial Pitch
 - Must have same size teeth







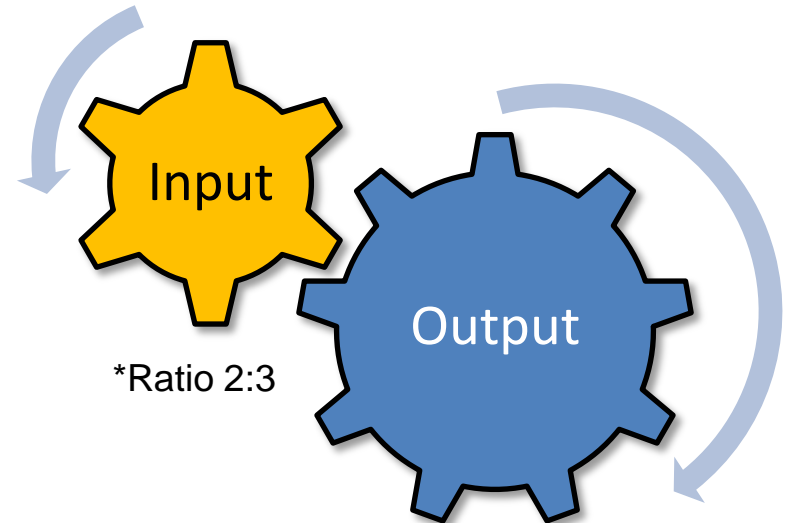
Gear Ratio

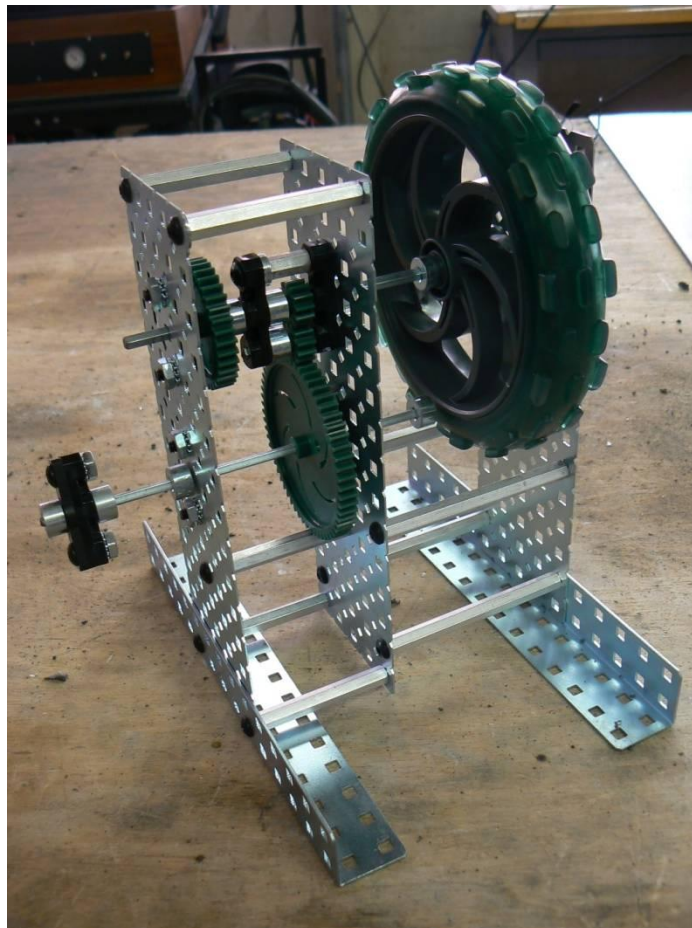
- Input : Output or input/output
- Gears and Sprockets
 - Teeth : teeth
- Pulleys and Belts
 - Diameter : Diameter
 - Can be used in all instances



Gear Ratio (Cont'd)

- Big Input : Small Output
 - Speed Faster
 - Torque Less
- Small Input : Big Output
 - Speed Slower
 - Torque More
- Same In and out
 - Direction Changes



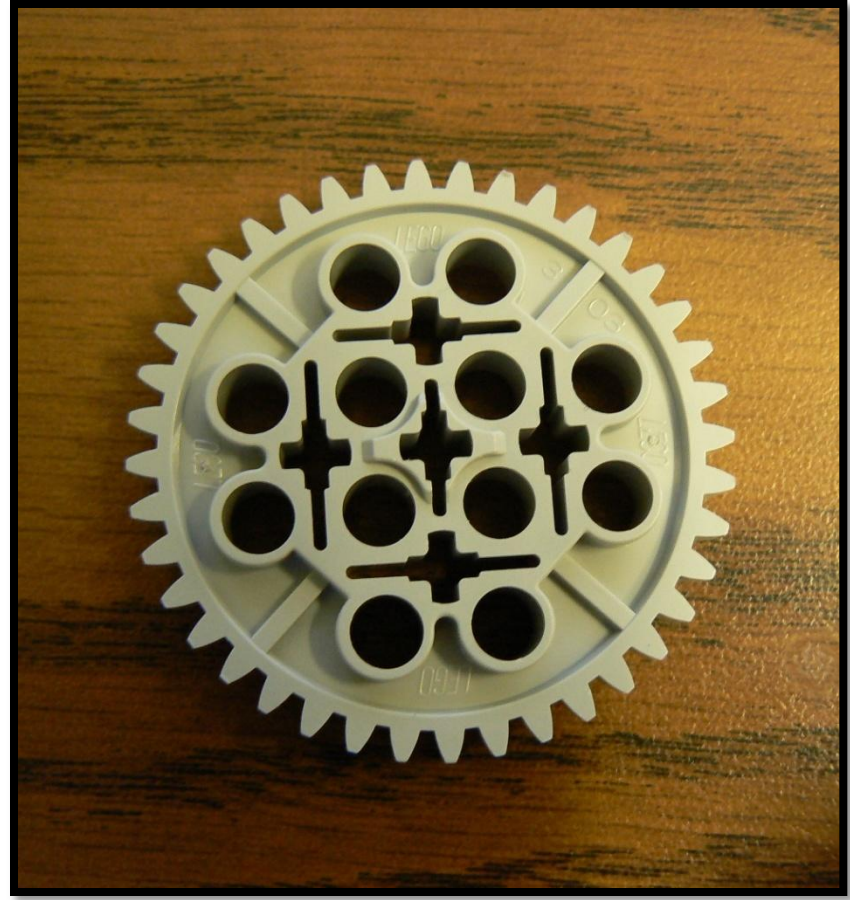


Gears Demo



Activity – Spur Gearbox

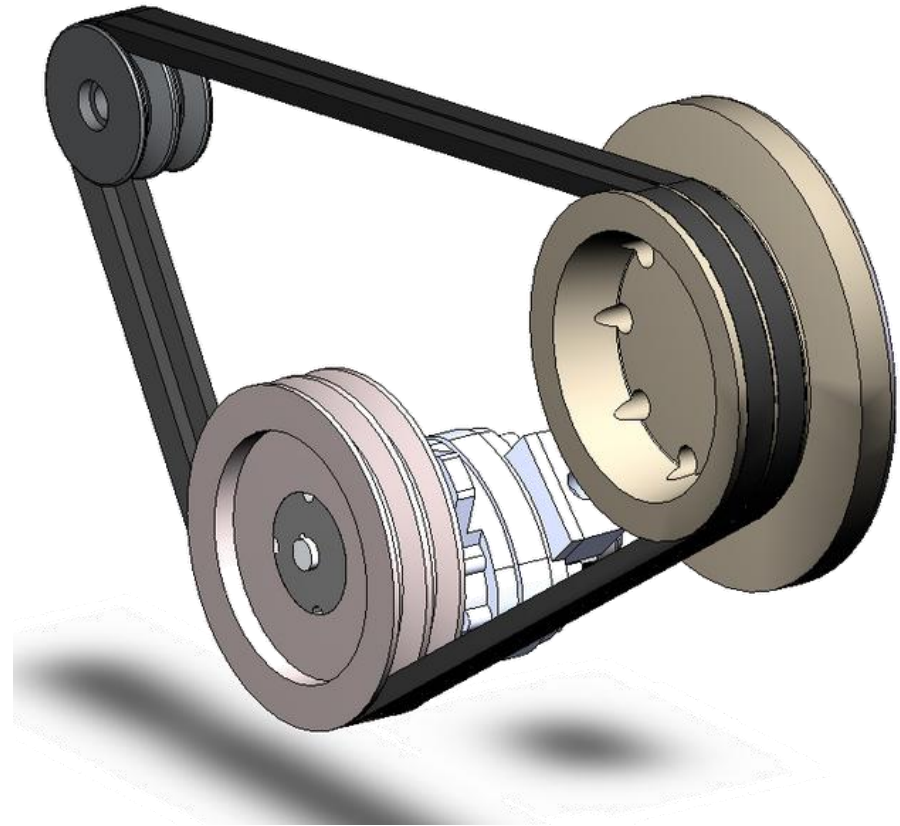
- Build a Gear Box
 - 5 : 1
 - 1 : 5
 - 5 : 3
 - 1:15





Belts & Pulleys

- Types
 - V-Belts
 - Timing Belts
- How they work
 - V-Shaped Groove
 - Notches
 - Pitch diameter
 - (outside pulley)

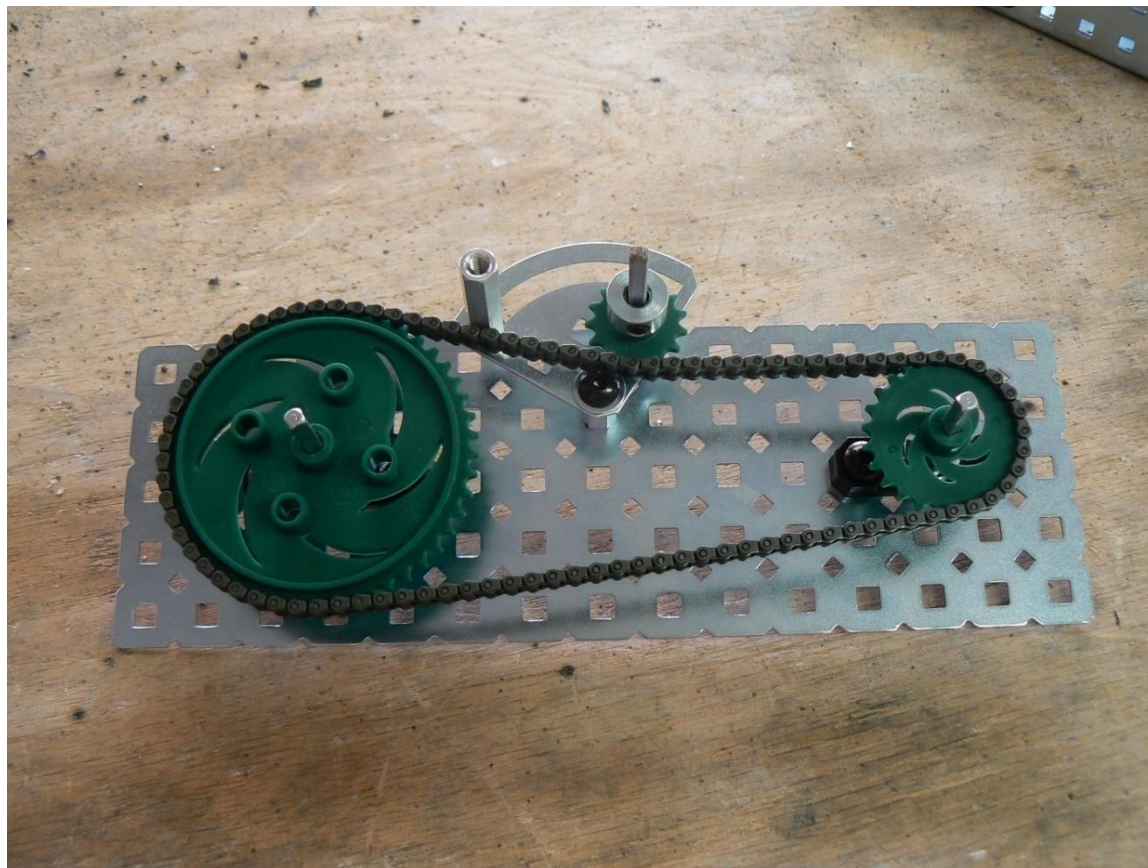




Chains & Sprockets



- How they work
 - Links
 - Master Link
 - Connects ends / links (Full and half)
 - Chain Numbering
 - 35 Larger stronger, but less efficient
 - 25 Smaller, lighter, weaker, but more efficient.
 - Pitch diameter (chain centerline)
- Tools
 - Chain break (& chain puller)

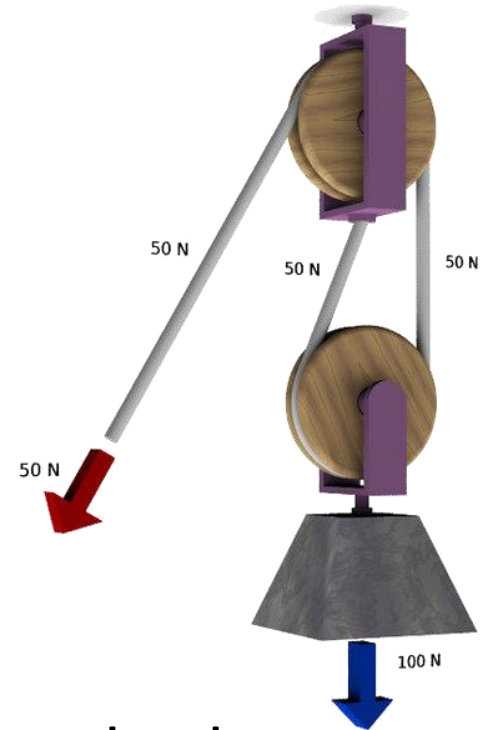


Chain Demo



Cable & Pulleys

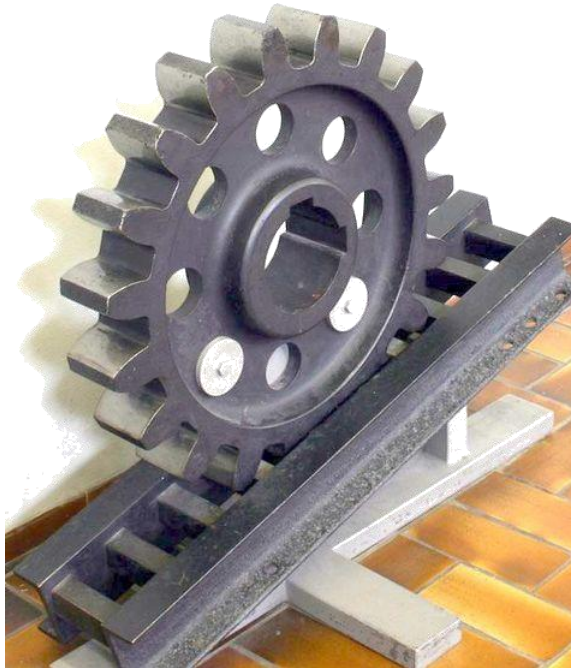
- Note
 - Increase force
 - A potentially easy way to gain mechanical advantage
- Other
 - Need constant tension
 - Location – Motor can be far from output
 - Travel distance increase



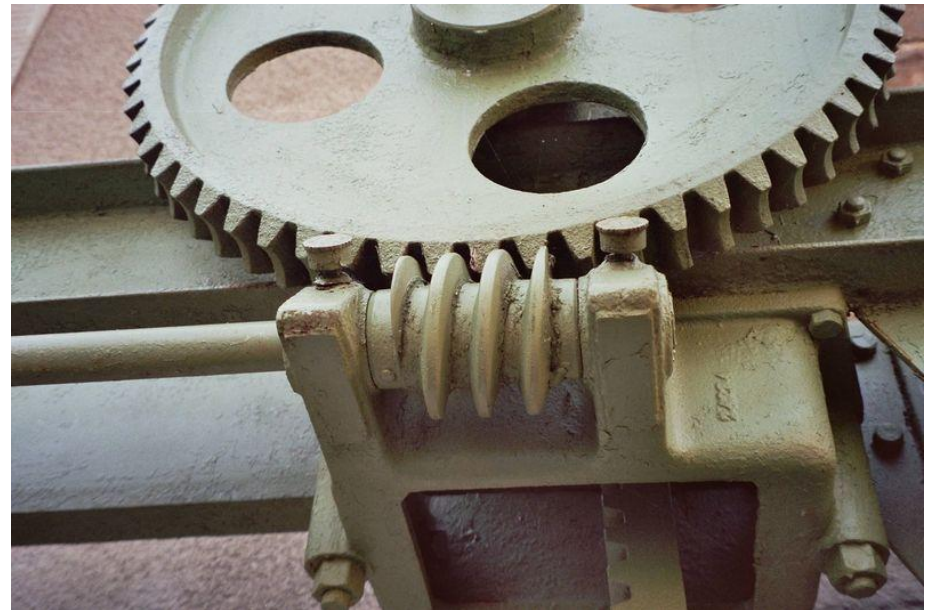


Special Configurations

Rack and Pinion



Worm and Worm Gear





Activity – Worm Gearbox

With NXT Kit build a worm gear box



DESIGN CONSIDERATIONS



Gears

- Good
 - Easy to design with (no tensioning)
- Bad
 - Weight – You will be removing mass
 - Backlash
- Other
 - Location – Motor is close to output



Chains & Belts

- Good
 - Weight – Much less than gears
- Bad
 - Less efficient transfer compared to gears
- Other
 - Location - Motor can be far from output
 - Tensioning
 - Loose - could skip
 - Tight – Drains battery, moves slow, loads motors
 - Need to wrap around pulley / sprocket



Special Configurations

Rack and Pinion

- Maintaining alignment

Worm and Worm Gear

- Back drive impossible
 - unless failure occurs
 - If worm spiral allows
- High gear ratios (30:1)
 - Very slow output relative to input
 - One stage



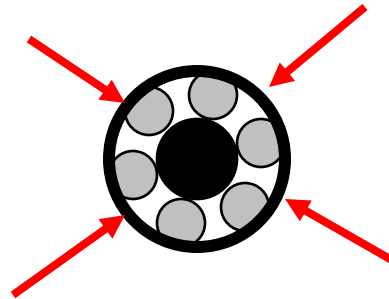
BEARINGS



Radial Bearings

Radial Load bearings

Radial bearings handle loads in the radial direction



Radial loads are applied from wheels to shaft

Why even use bearings?

Bearings are essential in rotating machines

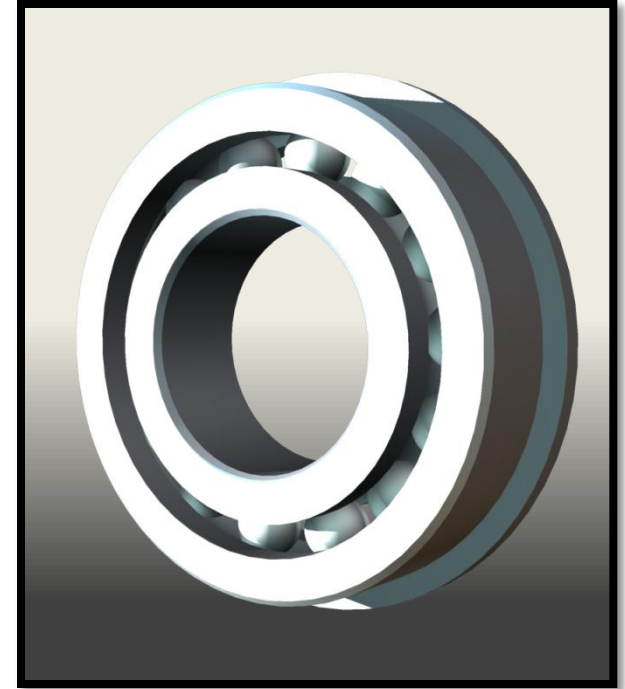
Bearings reduce drag and handle forces

Without bearings, the shaft would heat up so much that it would swell and seize in its housing



Radial Bearings

- Types
 - Flanged or not flanged
 - Double shielded, unshielded
 - Packed with grease or oil
- Rating via ABEC 1 \rightarrow 9
 - 1 \leftrightarrow 2 good for FIRST
 - Informs you how much it will / can wobble.
 - Higher number more efficient, but cost more.
 - As bearings get smaller they only come in higher ABEC #'s.
 - ISO's # are reverse





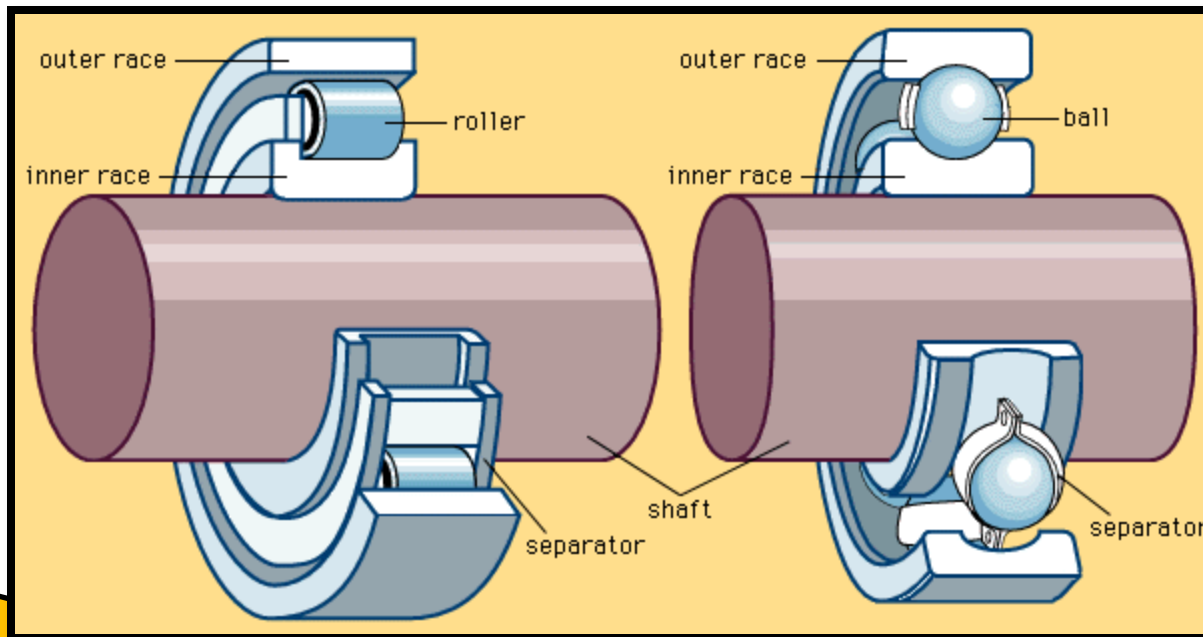
Radial Bearing Types

Roller

- Higher radial loads

Ball

- Higher shaft speeds
- Common in FIRST

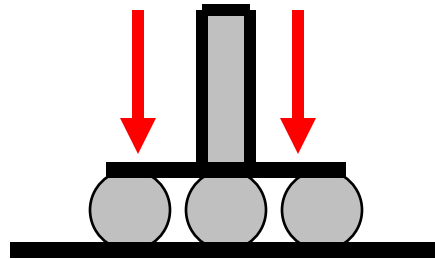




Thrust Bearings

Thrust Load bearings

Thrust bearings handle loads in the axial direction



Radial loads are applied from shaft to housing or support

Why even use bearings?

Thrust bearings are good for supporting a rotating arm assembly...

Cars use combination radial/thrust bearings to handle cornering loads



Bushings

- What's the difference?
 - Act like bearings
 - No moving parts
 - Low speed apps
 - Less \$\$\$\$
 - For FIRST typically
 - Plastic
 - Brass
 - Below 1000 rpm





MATERIAL CONSIDERATIONS & USE



Wheel Setups

Overhanging Loads

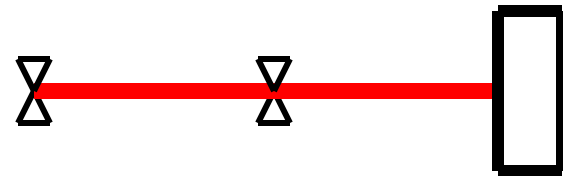
Analog to beam bending

Wheels can be placed on the end of a shaft

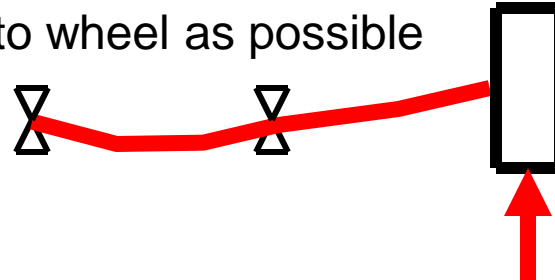
Shaft **MUST** be supported in two places

Shaft **MUST** be supported in two places

Overhanging wheels:



Put bearings as close to wheel as possible





Wheel Setups

Centered Loads

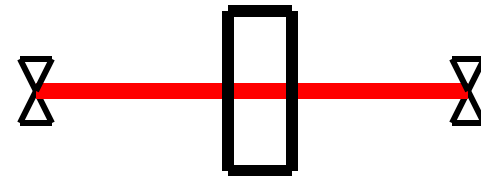
Analog to beam bending

Wheels can be placed at the center of shaft

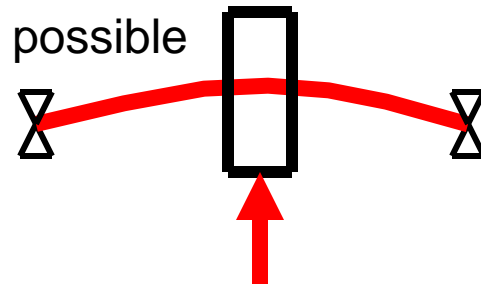
Shaft **MUST** be still supported in two places

Shaft is supported on both sides of wheel

Centered wheels:



Put bearings as close to wheel as possible

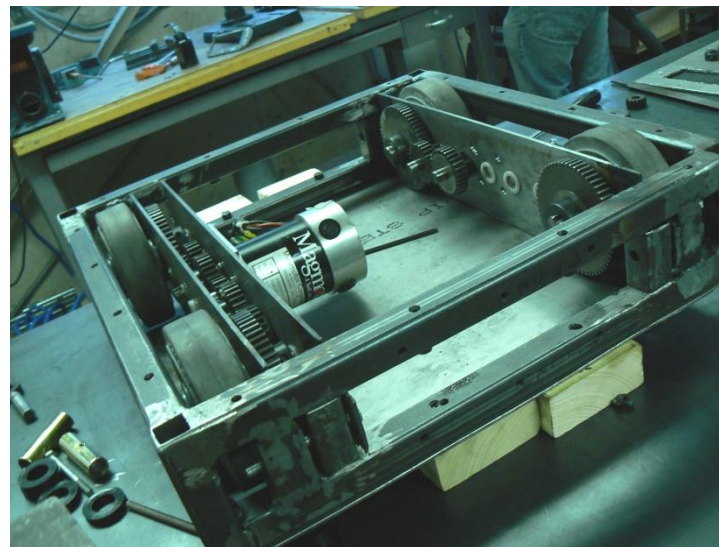




BattleBots



2007



2008

Note: Doing these things makes your design more compact and potentially saves room for other components.



Wheel Setups

Wheels spinning on shaft

- Advantages
 - Wheels are passive components
 - Useful for unpowered wheels
 - Simple for unpowered applications
- Thoughts
 - Wheels must have bearings inside hub

Wheels spinning with shaft

- Advantages
 - Wheels are actively driving the vehicle
 - Wheels can be mounted directly to gearbox
 - Or driven by chains or belts at a distance
- Thoughts
 - Wheels must be coupled to shaft
 - Keyed shafts are most effective way to couple



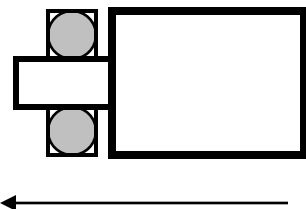
Shaft Restraints

Reasons

Shafts can still move axially within bearings

Solutions:

Shoulders



Prevents motion in one direction

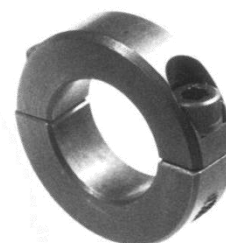
Snap Rings & E-Clips



Clip onto grooves in shaft to prevent motion

Shaft Collars

Grip onto shaft by friction or set screws





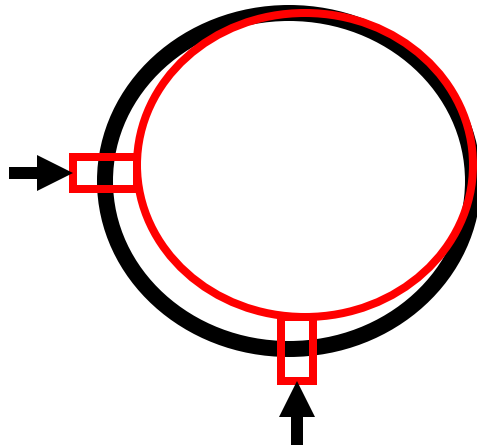
Shaft Restraints

Set Screws

Set screws seize the shaft onto a hub

Set screws work best when applied at 90 degrees

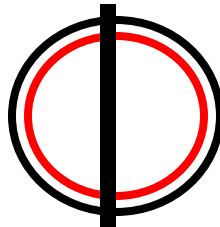
Application



Even though the shaft is off-centered, the set screw clamping force is effective

Note: A shaft should have flats at any planned set screw contact.

Pinning



Pinning is simple but can shear



LUBRICANTS



Lubricants

- Uses
 - Smooth out motion
 - Keeps gear surface clean
 - Will tell you how something failed
 - Can catch small debris
 - Increase efficiency



CLOSING



What to expect

- Gear boxes
 - More than one stage
- Combinations
 - Mostly chain



Not just to move a robot!!

- Applications
 - Spinning a roller
 - Pivoting / rotating an arm
 - Opening / closing a gripper



Further Resources

- Wikipedia's Page on Gears
 - <http://en.wikipedia.org/wiki/Gears>
- WM Berg's pdf on gears, bearing, etc
 - <http://wmberg.smartcats.com/pdf/techsessionpdf.pdf>
- TIMKEN's presentation on bearings
 - <http://www.timken.com/AntiFriction/player.html>



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